



### What if I need additional forms or assistance?

- visit our web site at [tax.illinois.gov](http://tax.illinois.gov);
- call our 24-hour Forms Order Line at **1 800 356-6302**;
- write to us at P.O. Box 19010, Springfield, Illinois 62794-9010;
- call our Taxpayer Assistance Division at **1 800 732-8866** or **217 782-3336** between 8 a.m. to 5 p.m.; or
- call our TDD (telecommunications device for the deaf) at **1 800 544-5304**.

### What if I want to pay electronically?

- You may make your IL-505-I payment by using your Visa, MasterCard, Discover, or American Express. Call
  - **1 800 2PAYTAX (1 800 272-9829)** or
  - visit [www.officialpayments.com](http://www.officialpayments.com).

Be sure you have your credit card ready. If you pay by telephone,

the Jurisdiction Code is **2300**. There will be an additional convenience fee assessed to your credit card account by the credit card service provider.

- You may use electronic funds withdrawal to have your IL-505-I payment debited from your checking or savings account. Visit our web site at [tax.illinois.gov](http://tax.illinois.gov) to pay by electronic funds withdrawal. To use electronic funds withdrawal, you must have an IL-PIN, which is available on our web site or by calling our information number, and you must provide your bank routing and account numbers.

**Warning: Many credit unions will not allow an electronic withdrawal from a savings account. Please check with your financial institution for further details.**

**Note** → If you pay electronically, **do not** mail the IL-505-I voucher.

## Instructions for Tax Payment Worksheet

### Line 1 – Income tax

Write the total amount of individual income tax you expect to owe. Use Form IL-1040 as a worksheet and complete Lines 1 through 16 to determine the tax you expect to owe.

**Note** → Include any recapture of investment tax credits you expect to report on Schedule 4255.

### Line 2 – Withholding

Write the amount of Illinois Income Tax withheld from your wages for the tax year.

### Line 3 – Estimated income tax payments

Write the total amount of Illinois estimated payments you paid with Form IL-1040-ES for the tax year. Include any 2004 overpayment credited to your 2005 tax.

### Line 4 – Previous Form IL-505-I payment

Write the amount of Illinois Income Tax you paid with any previous Form IL-505-I for this tax year.

### Line 5 – Estimated allowable credits

Write any estimated allowable income tax credits for

- income tax paid to other states,
- Illinois Property Tax paid,
- education expenses,
- earned income, and
- credits from Schedule 1299-C, Income Tax Subtractions and Credits (for individuals).

Refer to instructions for Form IL-1040, Schedule CR, Credit for Tax Paid to Other States, and Schedule 1299-C.

### Line 6 – Total tax payments and credits

Add Lines 2 through 5, and write the total on Line 6.

### Line 7 – Tentative tax due

Subtract Line 6 from Line 1. Write the result on Line 7 and on Form IL-505-I. This is your tentative tax due. If the amount is \$1 or more, you must pay this amount. You may pay electronically (by credit card, EFT, or Electronic Funds Withdrawal) or file this form and attach your payment. (Your cancelled check will serve as your receipt.) If the tax due is less than \$1, **stop**. Do not file this form. **No** payment is due.

## Tax Payment Worksheet for Your Records

1	Write the income tax you expect to owe (including recapture of investment credit).	1	_____
2	Write your Illinois Income Tax withheld.	2	_____
3	Write your Illinois estimated payments and 2004 overpayment credit.	3	_____
4	Write any tax payment made with a previous Form IL-505-I.	4	_____
5	Write the estimated allowable credits for income tax paid to other states, Illinois Property Tax paid, education expenses, earned income, and credits from Schedule 1299-C.	5	_____
6	Total tax payments and credits. Add Lines 2 through 5.	6	_____
7	<b>Tentative tax due</b> – Subtract Line 6 from Line 1. Write the amount here and on Form IL-505-I.	7	_____

**STOP** Do not file Form IL-505-I if no payment is due or if you make this payment electronically or by credit card. **STOP**

